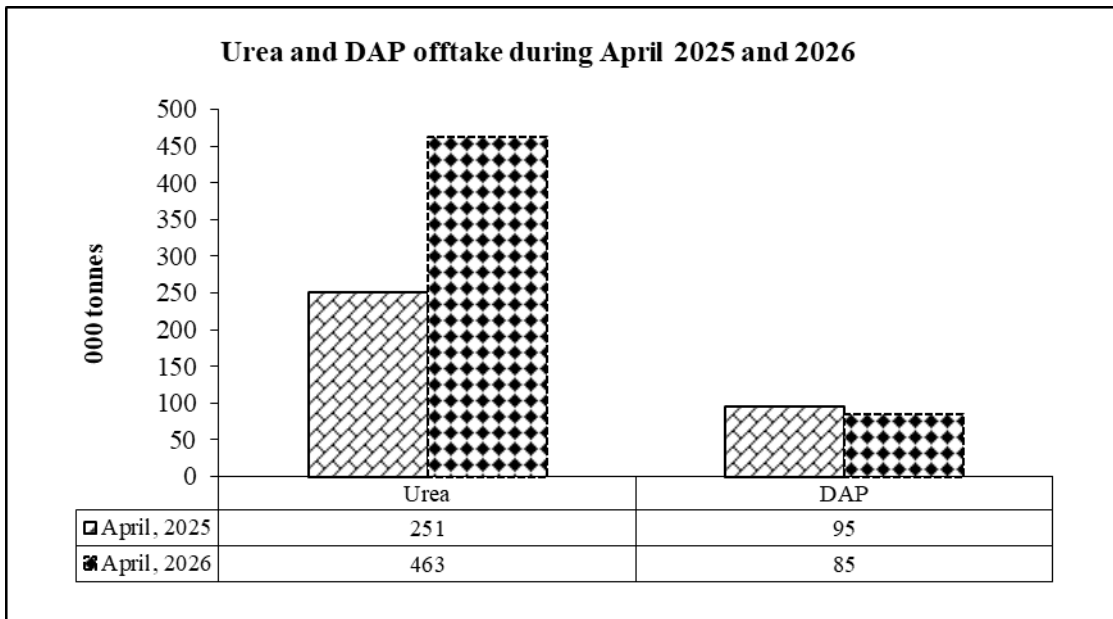




FERTILIZER REVIEW

April, 2026



GOVERNMENT OF PAKISTAN
MINISTRY OF NATIONAL FOOD SECURITY AND RESEARCH
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FERTILIZER SCENARIO: APRIL 2026 AND OUTLOOK FOR KHARIF 2026

Executive Summary

1. SUPPLY/DEMAND SITUATION

Offtake during April 2026

Urea offtake was 463 thousand tonnes which increased by 84.9 per cent while DAP offtake was 85 thousand tonnes which decreased by 10.8 per cent over April 2025. Total nutrient offtake during April 2026 was 320 thousand tonnes, which increased by 44.1 per cent. Nitrogen and potash offtake was increased by 62 and 55.1 per cent, respectively. Phosphate offtake decreased by 5 per cent which is mainly attributed to its higher prices.

Local Production and Imported Supplies

Total domestic fertilizer production during April 2026 was 709 thousand tonnes. Urea and DAP production was 476 and 74 thousand tonnes, respectively. Production of other products i.e. NP, CAN, SSP, SOP and NPKs was 76, 73, 3.4, 4.1 and 3.1 thousand tonnes, respectively. Imported supplies comprised of 3 thousand tonnes of AS, 0.1 thousand tonne of SOP, 1.1 thousand tonne of MOP and one thousand tonne of TSP.

2. PRICE TREND

Domestic: Prices of all fertilizer products increased during month under review compared with March 2026. Price of urea (sona), urea (other) and CAN increased by 1.8, 1.4 and 1.1 per cent, respectively during April 2026. Prices of DAP, NP, SSP (G), SOP and NPKs increased by 2.9, 2.4, 3.8, 6 and 2 per cent respectively. The average price of urea (sona), urea (other) and DAP was Rs. 4,535, Rs. 4,398 and Rs. 14,675 per 50 kg bag, respectively.

International: Urea prices witnessed upward trend in both China and Middle East during month under review. Urea prices were quoted as US\$ 755-925 and US\$ 745-926 per tonne FOB bulk for China and Middle East, respectively. DAP prices also witnessed bullish trend and were in the range of US\$ 760-950 per tonne FOB bulk in Morocco and US\$ 755-885 per tonne FOB in China. MAP and TSP bulk prices were US\$ 790-871 and US\$ 660-695 per tonne FOB, respectively. Ex-Karachi price of imported urea (Middle East) ranged between Rs. 12,690 and 15,537 per 50 kg bag, while price of imported DAP (Morocco) was in the range of Rs. 13,641-16,762 per 50 kg bag. Ex- Karachi. Price of imported TSP (Tunisia) ranged between Rs. 11,141-11,676 per 50 kg bag.

3. OUTLOOK FOR KHARIF 2026

Total availability of urea is estimated at 4,083 thousand tonnes with domestic production of 3,279 thousand tonnes and 804 thousand tonnes of carryover stock. Urea demand during Kharif 2026 is projected around 3,498 thousand tonnes, showing 574 thousand tonnes of closing stock at the end of Kharif season. Operation of all the urea manufacturing plants at full capacity during Kharif is crucial for smooth supply and price stability in domestic market.

Similarly, expected availability of DAP during Kharif 2026 is around 711 thousand tonnes, comprising 214 thousand tonnes opening stock and 442 thousand tonnes domestic production. DAP demand is estimated around 695 thousand tonnes. Smooth gas supply to local DAP manufacturing plant during entire Kharif season and timely import arrangement is indispensable to strengthen the national inventory.

**FERTILIZER SCENARIO: APRIL 2026 AND
OUTLOOK FOR KHARIF 2026**

1. INTRODUCTION

This brief report reviews the fertilizer supply/demand situation during April 2026 and presents outlook for Kharif 2026. It also covers the domestic retail and international fertilizer prices.

2. OFFTAKE DURING APRIL 2026

Urea offtake was 463 thousand tonnes which increased by 85.6 per cent while DAP offtake was 85 thousand tonnes which decreased by 10.8 per cent over April 2025 (**Table 1**). Total nutrient offtake during April 2026 was 320 thousand tonnes, which increased by 44.1 per cent. Nitrogen and potash offtake was increased by 62 and 55.1 per cent, respectively. Phosphate offtake decreased by 5 per cent which is mainly attributed to its higher prices.

Table 1. Fertilizer offtake during April 2026 compared with previous years

(000 tonnes)

Nutrient/ Product	April 2022	April 2023	April 2024	April 2025	April 2026	Per cent change in 2026 over 2025
Nitrogen	260	224	188	161	261	62.0
Phosphate	60	34	54	59	56	-5.0
Potash	2.7	1.9	1.6	2.1	3.3	55.1
Total	322	260	244	222	320	44.1
Urea	459	408	328	251	463	84.9
DAP	95	51	93	95	85	-10.8

Source: Fertilizer Industry.

Note: Details are presented in Annex 1 and 2.

3. LOCAL PRODUCTION AND IMPORTED SUPPLIES DURING APRIL 2026

Total domestic fertilizer production during April 2026 was 709 thousand tonnes. Urea and DAP production was 476 and 74 thousand tonnes, respectively. Production of other products i.e. NP, CAN, SSP, SOP and NPKs was 76, 73, 3.4, 4.1 and 3.1 thousand tonnes, respectively. Imported supplies comprised of 3 thousand tonnes of AS, 0.1 thousand tonne of SOP, 1.1 thousand tonne of MOP and one thousand tonne of TSP (**Table 2**).

Table 2. Local production and imported supplies during April, 2026

(000 tonnes)

Description	Urea	DAP	NP	CAN	SSP	NPKs	SOP	MOP	MAP	AS	TSP	Total
Production	476	74	76	73	3.4	3.1	4.1	-	-	-	-	709
Percent share	67.1	10.4	10.8	10.2	0.5	0.4	0.6	-	-	-	-	100
Import	-	-	-	-	-	-	0.1	1.1	-	3.0	1.0	5.1

Source: Fertilizer Industry

Details are presented in Annex 5, 6, 10 & 11

4. PROVINCE-WISE UREA AND DAP OFFTAKE DURING APRIL, 2026

Urea offtake during April 2026 increased by 66, 232.8, 265 and 14 per cent in Punjab, Sindh, Balochistan and AJK/GB, respectively while its offtake decreased by 42.3 per cent in KP over April last year (**Table 3**).

During April 2026, DAP offtake decreased by 22, 30.6 and 66 per cent in Punjab, KP and Balochistan respectively while its offtake increased by 56 per cent in Sindh, over April previous year.

Table 3. Province-wise Urea and DAP offtake during April 2026 compared with previous years.

(000 tonnes)						
Province	April 2022	April 2023	April 2024	April 2025	April 2026	Per cent change in 2026 over 2025
UREA						
Punjab	320	265	215	182	302	66.0
Sindh	104	111	86	37	125	232.8
KP	19	24	18	24	14	-42.3
Balochistan	16	9	8	6	22	265.0
AJK/GB	-	-	0.1	1.3	1.5	14
Total	459	408	328	251	463	84.9
Per cent change over previous year		-11	-20	-24	84.9	
DAP						
Punjab	64	35	65	70	55	-22
Sindh	28	14	21	16	25	56
KP	1.8	1.6	4.5	4.1	2.9	-30.6
Balochistan	2.3	0.6	2.0	4.3	1.5	-66
Total	95	51	93	95	85	-10.8
Per cent change over previous year		-47	83	3	-10.8	

Source: Fertilizer Industry

5. SUPPLY / DEMAND SITUATION DURING APRIL 2026

5.1. Urea

Total urea availability during April 2026 was 1,279 thousand tonnes, which comprised 804 thousand tonnes of previous month leftover and 476 thousand tonnes domestic production (**Table 4**). Urea offtake during April 2026 was 463 thousand tonnes, leaving a closing balance of 805 thousand tonnes.

5.2 DAP

Total availability of DAP during April 2026 was 288 thousand tonnes, which included 214 thousand tonnes stock of previous month and 74 thousand tonnes domestic production. Its offtake was 85 thousand tonnes leaving closing balance of 203 thousand tonnes (**Table 4**).

6. OUTLOOK FOR KHARIF 2026

Total availability of urea is estimated at 4,083 thousand tonnes with domestic production of 3,279 thousand tonnes and 804 thousand tonnes of carryover stock (**Table 4**). Urea demand during Kharif 2026 is projected around 3,498 thousand tonnes, showing 574 thousand tonnes of closing stock at the end of Kharif season. Operation of all the urea manufacturing plants at full capacity during Kharif is crucial for smooth supply and price stability in domestic market.

Similarly, expected availability of DAP during Kharif 2026 is around 711 thousand tonnes, comprising 214 thousand tonnes opening stock and 442 thousand tonnes domestic production. DAP demand is estimated around 695 thousand tonnes. Smooth gas supply to local DAP manufacturing plant during entire Kharif season and timely import arrangement is indispensable to strengthen the national inventory.

Table 4. Urea and DAP Supply / Demand Projections during Kharif Season 2026

(000 tonnes)							
Description	Apr*	May**	Jun**	Jul**	Aug**	Sep**	Kharif 2026
UREA							
Opening inventory	804	805	896	654	611	595	804
Imported supplies	0	0	0	0	0	0	0
Domestic production [@]	476	591	542	588	585	498	3279
Total availability	1279	1396	1438	1242	1195	1093	4083
Offtake [#]	463	500	784	631	600	519	3498
Write off/on	-11	0	0	0	0	0	-11
Estimated inventory	805	896	654	611	595	574	574
Excess/Deficit +/-	505	596	354	311	295	274	274
DAP							
Opening inventory	214	203	184	169	133	68	214
Imported supplies	0	0	35	20	0	0	55
Domestic production	74	75	73	73	75	73	442
Total availability	288	278	292	262	209	141	711
Offtake [§]	85	94	122	129	140	125	695
Estimated inventory	203	184	169	133	68	17	17

*Actual **Estimated @Production figures are based on information provided by fertilizer industry. It is assumed that all plants will remain operational. #Urea offtake is based on provincial demand. §DAP Offtake is based on last 5- year average.

7. FERTILIZER PRICES

7.1 Domestic

Prices of all fertilizer products increased during month under review compared with March 2026 (Table 5). Price of urea (sona), urea (other) and CAN increased by 1.8, 1.4 and 1.1 per cent, respectively during April 2026. Prices of DAP, NP, SSP (G), SOP and NPKs increased by 2.9, 2.4, 3.8, 6 and 2 per cent, respectively. The average price of urea (sona), urea (other) and DAP was Rs. 4,535, Rs. 4,398 and Rs. 14,675 per 50 kg bag, respectively.

Table 5. Average fertilizer retail prices in April 2026 compared with December 2025

Product	March 2026	April 2026	(Rs. Per 50 Kg Bag)	
			Percent Change in April 2026 over February 2026	April 2025
Urea (Sona)	4455	4535	1.8	4499
Urea (other)	4338	4398	1.4	4371
DAP	14259	14675	2.9	12363
NP	8944	9162	2.4	7701
SSP (Granular)	3311	3438	3.8	2964
CAN	4071	4117	1.1	4052
SOP	11618	12319	6.0	12084
NPK	9634	9827	2.0	8908

Source: Pakistan Bureau of Statistics.

7.2 International

Urea prices witnessed upward trend in both China and Middle East during month under review (Table 6). Urea prices were quoted as US\$ 755-925 and US\$ 745-926 per tonne FOB bulk for China and Middle East, respectively. DAP prices also witnessed bullish trend and were in the range of US\$ 760-950 per tonne FOB bulk in Morocco and US\$ 755-885 per tonne FOB in China. MAP and TSP bulk prices were US\$ 790-871 and US\$ 660-695 per tonne FOB, respectively. Ex-Karachi price of imported urea (Middle East) ranged between Rs. 12,690 and 15,537 per 50 kg bag, while price of imported DAP (Morocco) was in the range of Rs. 13,641-16,762 per 50 kg bag. Ex- Karachi. Price of imported TSP (Tunisia) ranged between Rs. 11,141-11,676 per 50 kg bag.

Table 6. International prices during April, 2026

Terms/Port (FOB)	(US \$ per tonne)					(Rs. per 50 kg bag)
	2 nd April (1 st week)	9 th April (2 nd week)	16 th April (3 rd week)	23 rd April (4 th week)	30 th April (5 th week)	Ex. Karachi Price of Imported Fertilizer
Urea						
China (Prilled Bulk)	755-800 (500-630)	765-800 (600-690)	755-925 (685-740)	855-860 (740-765)	845-860 -	12847-15521 (8866-12654)
Middle East (Prilled Bulk)	745-780 (500-640)	755-805 (640-705)	800-926 (700-730)	890-910 (730-755)	830-900 -	12690-15537 (8866-12891)
DAP						
Morocco (Bulk)	760-845 (684-7750)	825-850 (760-8150)	820-855 (760-8450)	820-950 (760-8450)	821-950 -	13641-16762 (12435-150890)
China (Bulk)	755-795 (695-725)	810-825 (700-725)	825-842 (755-765)	825-842 (755-795)	825-885 -	13395-15530 (12452-14100)
MAP						
Baltic (Bulk)	790-833 (692-740)	835-855 (735-760)	835-855 (740-850)	850-866 (790-850)	854-871 -	13514-14754 (12054-14482)
TSP						
Tunisia (Bulk)	660-670 (574-580)	660-670 (618-625)	675-685 (618-660)	675-685 (618-675)	675-695 -	11141-11676 (9857-11409)

Figures in parenthesis are for March, 2026.

**MONTH-WISE NUTRIENT OFFTAKE DURING KHARIF SEASON 2026
COMPARED WITH PREVIOUS SEASONS**

Month/ Season	(Tonnes)					Percent Change
	Kharif 2022	Kharif 2023	Kharif 2024	Kharif 2025	Kharif 2026*	
TOTAL NUTRIENTS (N+P₂O₅+K₂O)						
April	322,312	260,008	243,719	222,183	320,186	44.1
May	302,106	311,733	244,426	312,625	292,723	-6.4
June	482,682	459,566	366,877	409,067	429,548	5.0
July	309,805	410,731	448,665	395,512	391,178	-1.1
August	301,073	624,948	345,971	530,846	450,664	-15.1
September	304,255	386,206	288,653	295,709	318,706	7.8
Total	2,022,232	2,453,192	1,938,312	2,165,942	2,203,005	1.7
Percent change		21.3	-21.0	11.7	1.7	
NITROGEN						
April	259,674	224,419	188,286	160,831	260,593	62.0
May	238,895	261,756	212,776	249,347	240,694	-3.5
June	398,933	357,390	287,311	333,266	344,225	3.3
July	261,614	343,288	349,465	329,398	320,941	-2.6
August	283,208	429,818	291,757	439,690	361,118	-17.9
September	263,655	314,829	209,715	234,551	255,688	9.0
Total	1,705,980	1,931,500	1,539,310	1,747,083	1,783,259	2.1
Percent change		13.2	-20.3	13.5	2.1	
PHOSPHATE						
April	59,952	33,659	53,792	59,204	56,262	-5.0
May	60,490	48,229	28,957	61,285	49,740	-18.8
June	80,724	101,359	77,996	73,584	83,416	13.4
July	46,714	65,111	97,306	63,138	68,067	7.8
August	17,173	186,700	50,882	86,180	85,234	-1.1
September	38,269	66,781	73,055	55,067	58,293	5.9
Total	303,322	501,838	381,988	398,458	401,012	0.6
Percent change		65.4	-23.9	4.3	0.6	
POTASH						
April	2,686	1,931	1,641	2,148	3,331	55.1
May	2,721	1,749	2,693	1,993	2,289	14.8
June	3,024	816	1,571	2,217	1,907	-14.0
July	1,477	2,333	1,894	2,976	2,170	-27.1
August	691	8,429	3,152	4,976	4,312	-13.3
September	2,331	4,596	5,883	6,091	4,725	-22.4
Total	12,930	19,854	16,834	20,401	18,734	-8.2
Percent change		53.6	-15	21.2	-8.2	

* April onward are average of previous year.

**MONTH-WISE COMPARATIVE UREA AND DAP OFFTAKE DURING
KHARIF SEASON 2026 COMPARED WITH PREVIOUS SEASONS**

						(Tonnes)
Month/ Season	Kharif 2022	Kharif 2023	Kharif 2024	Kharif 2025	Kharif 2026*	Percent Change
UREA						
April	458,952	408,297	327,797	250,632	463,369	84.9
May	417,521	459,087	399,970	418,271	500,000	19.5
June	736,964	610,348	482,632	582,116	783,677	34.6
July	462,808	629,375	611,563	608,047	631,272	3.8
August	552,349	650,298	559,230	817,361	600,463	-26.5
September	507,922	564,160	365,042	428,678	519,118	21.1
Total	3,136,516	3,321,564	2,746,234	3,105,105	3,497,899	12.6
Percent change		5.9	-17.3	13.1	12.6	
DAP						
April	95,231	50,764	92,644	95,048	84,764	-10.8
May	94,383	65,950	40,521	97,776	94,372	-3.5
June	145,500	158,127	123,037	116,603	122,289	4.9
July	67,117	112,559	163,012	106,682	128,552	20.5
August	26,005	263,002	88,930	136,220	140,138	2.9
September	62,634	107,706	133,816	97,340	124,526	27.9
Total	490,870	758,108	641,960	649,669	694,641	6.9
Percent change		54.4	-15.3	1.2	6.9	

* April onward are average of previous year.

**MONTH-WISE COMPARATIVE NUTRIENT OFFTAKE DURING
FISCAL YEAR 2025-26 COMPARED WITH PREVIOUS YEARS**

(Tonnes)

YEAR	FY 2021-22	FY 2022-23	FY 2023-24	FY 2024-25	FY 2025-26*	Percent change
TOTAL NUTRIENTS (N+P₂O₅+K₂O)						
July	470,120	309,805	410,731	448,666	395,213	-11.9
August	494,938	301,073	624,948	345,971	530,815	53.4
September	419,402	304,255	386,206	288,653	295,709	2.4
October	562,970	280,010	351,131	417,230	372,371	-10.8
November	473,112	483,074	543,692	540,901	616,015	13.9
December	407,705	589,858	434,472	625,023	769,716	23.2
January	400,210	406,956	377,499	290,062	150,896	-48.0
February	333,618	359,446	396,794	230,814	249,974	8.3
March	332,294	300,505	435,571	220,140	414,262	88.2
April	322,312	260,008	243,719	222,183	320,186	44.1
May	302,106	311,733	244,426	312,625	292,723	-6.4
June	482,682	459,566	366,877	409,067	429,548	5.0
Total	5,001,469	4,366,290	4,816,067	4,351,335	4,837,427	11.2
Percent change		-12.7	10.3	-9.6	11.2	
NITROGEN						
July	356,873	261,614	343,288	349,465	329,393	-5.7
August	374,301	283,208	429,818	291,757	439,690	50.7
September	289,326	263,655	314,829	209,715	234,551	11.8
October	355,984	234,679	260,951	248,832	236,193	-5.1
November	338,927	350,991	380,043	392,708	472,001	20.2
December	332,306	482,319	352,431	532,478	713,592	34.0
January	328,146	340,418	327,499	245,974	120,802	-50.9
February	286,546	283,160	312,487	196,014	169,616	-13.5
March	278,144	260,271	365,679	176,687	319,016	80.6
April	259,674	224,419	188,286	160,831	260,593	62.0
May	238,895	261,756	212,776	249,347	240,694	-3.5
June	398,933	357,390	287,311	333,266	344,225	3.3
Total	3,838,056	3,603,881	3,775,398	3,387,074	3,880,365	14.6
Percent change		-6.1	4.8	-10.3	14.6	
PHOSPHATE						
July	106,328	46,714	65,111	97,306	62,924	-35.3
August	110,005	17,173	186,700	50,882	86,149	69.3
September	122,914	38,269	66,781	73,055	55,067	-24.6
October	196,907	43,721	87,009	162,610	128,746	-20.8
November	126,599	131,502	160,832	145,892	140,589	-3.6
December	70,294	107,113	79,294	89,776	52,529	-41.5
January	65,934	60,471	44,983	37,709	24,874	-34.0
February	42,879	69,814	78,442	29,716	72,782	144.9
March	49,514	35,626	65,708	38,452	88,276	129.6
April	59,952	33,659	53,792	59,204	56,262	-5.0
May	60,490	48,229	28,957	61,285	49,740	-18.8
June	80,724	101,359	77,996	73,584	83,416	13.4
Total	1,092,541	733,649	995,606	919,471	901,354	-2.0
Percent change		-32.8	35.7	-7.6	-2.0	
POTASH						
July	6,919	1,477	2,333	1,894	2,896	52.9
August	10,632	691	8,429	3,332	4,976	49.3
September	7,161	2,331	4,596	5,883	6,091	3.5
October	10,079	1,610	3,170	5,788	7,432	28.4
November	7,586	581	2,816	2,301	3,425	48.8
December	5,106	427	2,747	2,769	3,595	29.8
January	6,130	6,067	5,017	6,379	5,220	-18.2
February	4,193	6,472	5,865	5,084	7,576	49.0
March	4,636	4,608	4,184	5,001	6,971	39.4
April	2,686	1,931	1,641	2,148	3,331	55.1
May	2,721	1,749	2,693	1,993	2,289	14.8
June	3,024	816	1,571	2,217	1,907	-14.0
Total	70,873	28,761	45,063	44,789	55,708	24.4
Percent change		-59.4	56.7	-0.6	24.4	

* April onward are average of previous year.

**MONTH-WISE COMPARATIVE UREA AND DAP OFFTAKE DURING FISCAL
YEAR 2025-26 COMPARED WITH PREVIOUS YEARS**

						(Tonnes)
YEAR	FY 2021-22	FY 2022-23	FY 2023-24	FY 2024-25	FY 2025-26*	Percent change
UREA						
July	621,731	462,808	629,375	611,563	608,047	-0.6
August	648,513	552,349	650,298	559,230	817,361	46.2
September	487,149	507,922	564,160	365,042	428,678	17.4
October	513,890	429,643	458,826	358,363	350,497	-2.2
November	574,034	583,066	610,860	653,746	819,444	25.3
December	598,732	833,205	627,886	991,221	1,355,807	36.8
January	597,794	631,276	612,897	446,029	217,156	-51.3
February	526,843	502,761	543,389	346,796	250,622	-27.7
March	508,738	489,231	670,748	306,715	569,227	85.6
April	458,952	408,297	327,797	250,632	463,369	84.9
May	417,521	459,087	399,970	418,271	500,000	19.5
June	736,970	610,348	482,632	582,116	783,677	34.6
Total	6,690,866	6,469,992	6,578,838	5,889,724	7,163,885	21.6
Percent change		-3.3	1.7	-10.5	21.6	
DAP						
July	193,418	67,117	112,559	163,012	106,653	-34.6
August	186,532	26,005	263,002	88,930	136,220	53.2
September	221,132	62,634	107,706	133,816	97,340	-27.3
October	342,287	71,459	160,809	301,147	219,111	-27.2
November	219,871	236,405	278,271	251,672	244,552	-2.8
December	116,545	157,519	138,214	143,965	79,798	-44.6
January	112,823	95,846	66,814	61,443	39,456	-35.8
February	55,361	97,607	125,221	40,143	102,107	154.4
March	79,641	51,238	106,632	48,541	150,294	209.6
April	95,231	50,764	92,644	95,048	84,764	-10.8
May	94,383	65,950	40,521	97,776	94,373	-3.5
June	145,499	158,127	123,038	116,603	122,289	4.9
Total	1,862,723	1,140,670	1,615,431	1,542,096	1,476,957	-4.2
Percent change		-38.8	41.6	-4.5	-4.2	

* April onward are average of previous year.

PLANT WISE PRODUCTION, SALES & STOCK POSITION (APRIL 2026)

(Tonnes)

Plant	Product	Opening	Production	Total Availability	Offtake						Adjustments (+)	Adjustments (-)	Closing Balance
					Punjab	Sindh	KP	Balochistan	AJK/FATA	Pakistan			
FFC-Prilled	Urea	103,370	208,226	311,596	151,832	46,108	7,906	13,015	-	218,861	-	-	92,735
FFC-Granular	Urea	6,340	19,975	26,315	4,431	15,955	21	378	-	20,785	-	-	5,530
TOTAL	Urea	109,710	228,201	337,911	156,263	62,063	7,927	13,393	-	239,646	-	-	98,265
Fatimafert(DHCL)	Urea	34,186	-	34,186	32,878	-	310	-	1,171	34,359	173	-	-
Fatima Fertilizer Ltd	Urea	250,577	43,381	293,958	44,686	15,092	2,930	3,283	320	66,311	4,551	-	232,198
PAK-ARAB	Urea	-	4,551	4,551	-	-	-	-	-	-	-	4,551	-
EFERT	Urea	386,079	192,667	578,746	55,704	47,513	1,081	4,908	-	109,206	-	10,785	458,755
AGRITECH(PAFL)	Urea	23,166	6,855	30,021	12,052	-	1,795	-	-	13,847	-	-	16,174
TOTAL	Urea	803,718	475,655	1,279,373	301,583	124,668	14,043	21,584	1,491	463,369	4,724	15,336	805,392
EFERT	NP	6,604	2,708	9,312	1,462	534	5	20	-	2,021	-	-	7,291
PAK-ARAB	NP	-	32,590	32,590	-	-	-	-	-	-	-	32,590	-
Fatima Fertilizer	NP	358,398	41,142	399,540	27,506	21,156	1,771	6,350	683	57,466	32,590	-	374,664
TOTAL	NP	365,002	76,440	441,442	28,968	21,690	1,776	6,370	683	59,487	32,590	32,590	381,955
ALHAMD(LCFL)	SSP	-	-	-	-	-	-	-	-	-	-	-	-
AGRITECH(PAFL)	SSP	17,933	3,440	21,373	7,776	1,278	573	200	-	9,827	-	-	11,971
Suraj Fertilizer	SSP	1	-	1	-	-	-	-	-	-	-	-	1
Safi Chemicals	SSP	-	-	-	-	-	-	-	-	-	-	-	-
TOTAL	SSP	17,934	3,440	21,374	7,776	1,278	573	200	-	9,827	-	-	11,547
FFC-SONA	DAP	83,688	74,018	157,706	36,111	14,357	2,363	1,329	-	54,160	-	-	103,518
PAK-ARAB	CAN	-	29,472	29,472	-	-	-	-	-	-	-	29,472	-
Fatima Fertilizer	CAN	212,540	43,039	255,579	42,646	24,303	-	-	-	66,949	29,472	-	218,102
Barket Fert. Ltd.	SOP	1,320	2,202	3,522	983	337	-	-	-	1,320	-	-	2,202
Agven	SOP	1,159	764	1,923	-	-	-	-	-	-	-	500	1,423
Akbari Group	SOP	3,140	403	3,543	332	7	-	-	-	339	-	-	3,204
Sun Crop	SOP	360	730	1,090	690	-	-	-	-	690	-	-	400
TOTAL	SOP	5,979	4,099	10,078	2,005	344	-	-	-	2,349	-	500	7,229
EFERT	NPK 17:17:17	112	-	112	-	-	-	-	-	-	-	-	112
EFERT	NPK 10:20:10	5	-	5	-	-	-	-	-	-	-	-	5
EFERT	NPK 08:23:18	3,153	-	3,153	449	360	73	40	-	922	-	-	2,231
EFERT	NPK 15:15:15	1,972	3,088	5,060	603	1,815	142	25	-	2,585	1,824	-	4,299
EFERT	NPK 12:12:18	-	-	-	-	-	-	-	-	-	-	-	-
Safi Chemicals	NPK 2:20:3	35	-	35	-	-	-	-	-	-	-	-	35
TOTAL	NPKs	5,277	3,088	8,365	1,052	2,175	215	65	-	3,507	1,824	-	6,682
GRAND TOTAL	ALL	1,494,138	709,251	2,203,389	420,141	188,815	18,970	29,548	2,174	659,648	68,610	77,898	1,534,425

COMPANY WISE IMPORTS, SALES/STOCK POSITION (APRIL 2026)

(Tonnes)

Company	Product	Opening balance	Import	Total availability	Offtake						Adjustment (+)	Adjustment (-)	Closing balance
					Punjab	Sindh	KP	Balochistan	AJK/FATA	Pakistan			
FFC	Urea	-	-	-	-	-	-	-	-	-	-	-	
	DAP	7,887	-	7,887	2,876	4,068	351	14	-	7,309	-	-	578
	TSP	356	-	356	9	207	-	-	-	216	-	-	140
	SOP	659	-	659	449	70	26	-	-	545	500	-	614
	MOP	219	-	219	50	68	62	28	-	208	-	-	11
EFERT	Urea	-	-	-	-	-	-	-	-	-	-	-	
	DAP	23,354	-	23,354	4,104	3,424	34	132	-	7,694	-	-	15,660
	MAP	-	-	-	-	-	-	-	-	-	-	-	
	MOP	81	-	81	37	-	-	-	-	37	2	-	46
	SOP	2,543	-	2,543	1,265	540	8	40	-	1,853	-	5	685
	TSP	20,273	994	21,267	1,549	1,119	-	28	-	2,696	2	-	18,573
	AS	2	-	2	-	-	-	-	-	-	3	-	5
Fatima Fertilizer Ltd.	Urea	-	-	-	-	-	-	-	-	-	-	-	
	DAP	5,930	-	5,930	1,917	559	-	9	-	2,485	-	863	2,582
NFML	Urea	-	-	-	-	-	-	-	-	-	-	-	
Sun Crop	DAP	2,919	-	2,919	267	-	-	-	-	267	-	-	2,652
Agritech	Urea	-	-	-	-	-	-	-	-	-	-	-	
Unique Trading Com.	DAP	10,899	-	10,899	60	1,000	-	-	-	1,060	-	-	9,839
	MAP	-	-	-	-	-	-	-	-	-	-	-	
JBL	DAP	-	-	-	-	-	-	-	-	-	-	-	
	TSP	799	-	799	189	7	-	-	-	196	-	-	603
	MOP	-	-	-	-	-	-	-	-	-	-	-	
	MAP	-	-	-	-	-	-	-	-	-	-	-	
	SOP (WS)	201	48	249	80	30	-	-	-	110	-	-	139
United Agro Fert	DAP	15,450	-	15,450	258	-	36	-	-	294	-	-	15,156
	MAP	1,153	-	1,153	-	648	-	-	-	648	-	-	505
	MOP	1,357	-	1,357	126	58	-	-	-	184	-	-	1,173
	SOP	18	-	18	-	-	-	-	-	-	3	-	21
	AS	1,161	2,002	3,163	156	842	21	15	-	1,034	-	-	2,129
	UP	163	-	163	2	-	-	-	-	2	-	-	161
	TSP	1,038	-	1,038	-	3	-	-	-	3	-	-	1,035
Uni. Agro Chemicals	DAP	15,588	-	15,588	1,032	563	80	-	-	1,675	-	-	13,913
	TSP	-	-	-	-	-	-	-	-	-	-	-	
	SOP	1	-	1	-	-	-	-	-	-	-	-	1
	MOP	18	-	18	-	-	-	-	-	-	-	-	18
	MAP	-	-	-	-	-	-	-	-	-	-	-	
	AS	491	-	491	-	-	-	-	-	-	-	-	491
	NP	-	-	-	-	-	-	-	-	-	-	-	-

COMPANY WISE IMPORTS, SALES/STOCK POSITION (APRIL 2026)

(Tonnes)

Company	Product	Opening balance	Import	Total availability	Offtake						Adjustment (+)	Adjustment (-)	Closing balance
					Punjab	Sindh	KP	Balochistan	AJK/FATA	Pakistan			
CHAWALA	DAP	1,494	-	1,494	-	-	-	-	-	-	-	1,494	
	AS	567	-	567	-	-	-	-	-	-	-	567	
	SOP	-	-	-	-	-	-	-	-	-	-	-	
	MOP	-	-	-	-	-	-	-	-	-	-	-	
Pacific Exim (Pvt.) Ltd.	DAP	35,816	-	35,816	6,463	1,040	-	-	-	7,503	-	28,313	
	SOP	-	-	-	-	-	-	-	-	-	-	-	
	MOP	777	-	777	126	-	-	-	-	126	-	651	
	NP	-	-	-	-	-	-	-	-	-	-	-	
	AS	147	-	147	15	-	-	-	-	15	-	132	
Neelum Seeds	DAP	-	-	-	-	-	-	-	-	-	-	-	
	SOP	-	-	-	-	-	-	-	-	-	-	-	
	MOP	-	-	-	-	-	-	-	-	-	-	-	
	As	-	-	-	-	-	-	-	-	-	-	-	
Rahbar Fertilizer	DAP	2,690	-	2,690	329	1	-	-	-	330	-	2,360	
	MAP	60	-	60	4	-	-	-	-	4	-	56	
	AS	2,011	1,003	3,014	388	53	155	-	-	596	-	2,418	
Premium Petroleum	DAP	6,836	-	6,836	924	120	-	-	-	1,044	-	3	5,789
	MOP	1,038	1,080	2,118	6	10	-	-	-	16	-	2,102	
	SOP	-	-	-	-	-	-	-	-	-	-	-	
	MAP	279	-	279	131	1	-	-	-	132	12	159	
	AS	2,869	-	2,869	2,524	96	120	-	-	2,740	-	129	
	TSP	1,054	-	1,054	782	-	-	-	-	782	-	272	
CINTL	DAP	1,290	-	1,290	80	-	-	-	-	80	-	1,210	
	MOP	-	-	-	-	-	-	-	-	-	-	-	
	SOP	-	-	-	-	-	-	-	-	-	-	-	
	AS	1,195	-	1,195	20	-	-	-	-	20	-	1,175	
	MAP	903	-	903	-	902	-	-	-	902	64	65	
Reliance Commodities	DAP	-	-	-	758	105	-	-	-	863	863	-	
AGVEN	DAP	47	-	47	-	-	-	-	-	-	-	47	
	MAP	823	-	823	-	600	-	-	-	600	-	223	
	MOP	107	-	107	3	7	-	-	-	10	-	97	
	SOP	-	-	-	-	-	-	-	-	-	-	-	
	AS	16	-	16	-	-	-	-	-	-	-	16	
	UP	182	-	182	18	-	-	-	-	18	-	5	159
	NPK	145	-	145	-	-	-	-	-	-	-	-	145
Total	Urea	-	-	-	-	-	-	-	-	-	-	-	
	DAP	130,200	-	130,200	19,068	10,880	501	155	-	30,604	863	866	99,593
G.TOTAL		172,906	5,127	178,033	26,997	16,141	893	266	-	44,297	1,449	876	134,309

TOTAL SALES AND STOCK POSITION (APRIL 2026)

Product	Opening Balance	Production	Import	Total Availability	Offtake						Adjustment (+)	Adjustment (-)	Closing Balance
					Punjab	Sindh	KP	Balochistan	AJK/FATA	Pakistan			
UREA	803,718	475,655	-	1,279,373	301,583	124,668	14,043	21,584	1,491	463,369	4,724	15,336	805,392
DAP	213,888	74,018	-	287,906	55,179	25,237	2,864	1,484	-	84,764	863	866	203,139
NP	365,002	76,440	-	441,442	28,968	21,690	1,776	6,370	683	59,487	32,590	32,590	381,955
CAN	212,540	72,511	-	285,051	42,646	24,303	-	-	-	66,949	29,472	29,472	218,102
SSP	17,934	3,440	-	21,374	7,776	1,278	573	200	-	9,827	-	-	11,547
UP	345	-	-	345	209	-	-	-	-	209	-	-	136
TSP	23,520	-	994	24,514	2,340	1,336	-	28	-	3,704	-	-	20,810
SOP	9,401	4,099	48	13,548	3,799	984	34	40	-	4,857	500	505	8,686
MAP	3,218	-	-	3,218	135	2,151	-	-	-	2,286	-	-	932
MOP	3,597	-	1,080	4,677	348	143	62	28	-	581	2	-	4,098
AS	8,459	-	3,005	11,464	3,103	991	296	15	-	4,405	67	-	7,126
NPK	5,422	3,088	-	8,510	1,052	2,175	215	65	-	3,507	1,824	-	6,827
TOTAL	1,667,044	709,251	5,127	2,381,422	447,138	204,956	19,863	29,814	2,174	703,945	70,042	78,769	1,668,750

PROVINCE-WISE AND PRODUCT WISE OFFTAKE OF DOMESTIC FERTILIZER DURING APRIL 2026

(Tonnes)

PROVINCES	UREA	CAN	NP 22:20	SSP (14%)	SSP (18 %)	DAP	SOP	NPK 17:17:17	NPK 10:23:10	NPK 10/08:23:18	NPK 15:15:15	NPK 8:18:15/20	NPK 10:28:10	TOTAL
Punjab	301,583	42,646	28,968	-	7,776	36,111	2,005	-	-	449	603	-	-	420,141
Sindh	124,668	24,303	21,690	-	1,278	14,357	344	-	-	360	1,815	-	-	188,815
KP	14,043	-	1,776	-	573	2,363	-	-	-	73	142	-	-	18,970
Balochistan	21,584	-	6,370	-	200	1,329	-	-	-	40	25	-	-	29,548
AJK/GB	1,491	-	683	-	-	-	-	-	-	-	-	-	-	2,174
Total Pakistan	463,369	66,949	59,487	-	9,827	54,160	2,349	-	-	922	2,585	-	-	659,648

FERTILIZER DOMESTIC NUTRIENT OFFTAKE DURING APRIL 2026

(Tonnes)

PROVINCES	NITROGEN	PHOSPHATE	POTASH	TOTAL
Punjab	162,824	23,998	1,174	187,996
Sindh	71,330	11,527	509	83,367
KP	7,304	1,583	34	8,922
Balochistan	11,577	1,934	11	13,522
AJK/GB	836	157	-	993
TOTAL PAKISTAN	253,872	39,200	1,728	294,801

PROVINCE-WISE AND PRODUCT-WISE OFFTAKE OF IMPORTED FERTILIZER DURING APRIL 2026

(Tonnes)

PROVINCES	UREA	AS	NP	TSP	DAP	UP	SOP	NPK 10:15:20	MOP	MAP	TOTAL
Punjab	-	3,103	-	2,340	19,068	209	1,794	-	348	135	26,997
Sindh	-	991	-	1,336	10,880	-	640	-	143	2,151	16,141
KP	-	296	-	-	501	-	34	-	62	-	893
Balochistan	-	15	-	28	155	-	40	-	28	-	266
AJK/GB	-	-	-	-	-	-	-	-	-	-	-
Total Pakistan	-	4,405	-	3,704	30,604	209	2,508	-	581	2,286	44,297

FERTILIZER IMPORTED NUTRIENT OFFTAKE DURING APRIL 2026

(Tonnes)

Provinces	Nitrogen	Phosphate	Potash	Total
Punjab	4,134	10,010	1,106	15,250
Sindh	2,403	6,738	406	9,547
KP	152	230	54	437
Balochistan	31	84	37	152
AJK/GB	-	-	-	-
Total Pakistan	6,721	17,062	1,603	25,385

TOTAL FERTILIZER PROVINCE-WISE AND PRODUCT-WISE OFFTAKE DURING APRIL 2026

(Tonnes)

PROVINCES	UREA 1+2	CAN	AS	NP 1+2	SSP	DAP 1+2	UP	SOP	NPK's Total	MOP	MAP	TSP	TOTAL
Punjab	301,583	42,646	3,103	28,968	7,776	55,179	209	3,799	1,052	348	135	2,340	447,138
Sindh	124,668	24,303	991	21,690	1,278	25,237	-	984	2,175	143	2,151	1,336	204,956
KP	14,043	-	296	1,776	573	2,864	-	34	215	62	-	-	19,863
Balochistan	21,584	-	15	6,370	200	1,484	-	40	65	28	-	28	29,814
AJK/GB	1,491	-	-	683	-	-	-	-	-	-	-	-	2,174
Total Pakistan	463,369	66,949	4,405	59,487	9,827	84,764	209	4,857	3,507	581	2,286	3,704	703,945

TOTAL FERTILIZER NUTRIENT OFFTAKE DURING APRIL 2026

(Tonnes)

PROVINCES	NITROGEN	PHOSPHATE	POTASH	TOTAL
Punjab	166,959	34,008	2,280	203,246
Sindh	73,733	18,265	915	92,914
KP	7,457	1,814	89	9,359
Balochistan	11,608	2,018	48	13,674
AJK/GB	836	157	-	993
Total Pakistan	260,593	56,262	3,331	320,186

FERTILIZER PRODUCTION BY PRODUCT AND MANUFACTURER (FY 2025-26)

(Tonnes)

PRODUCT	MANUFAC.	JULY	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	TOTAL
UREA (P)	FFC (PAK-SAUDI) MM	74,749	74,357	72,011	74,491	57,106	69,289	76,298	54,100	77,413	133,485			763,299
UREA (P.)	FFC G. MACHI	145,332	143,298	139,000	145,557	141,666	82,076	131,966	133,175	147,924	74,741			1,284,735
UREA (G.)	FFC (Port Qasim)	44,841	48,225	45,789	54,460	50,831	20,606	390	9,267	23,297	19,975			317,681
UREA	FATIMAFERT (DHCL)	22,255	43,795	44,522	47,681	46,597	48,874	40,023	39,961	4,681	-			338,389
UREA	Fatima Fertilizer Limited	43,056	43,585	42,809	44,481	27,142	43,411	42,221	40,867	44,478	43,381			415,431
UREA	PAK-ARAB	8,528	7,761	8,999	8,995	9,252	9,699	10,230	8,396	5,685	4,551			82,096
UREA	EFERT	195,121	199,834	155,323	193,522	201,542	192,077	208,974	199,306	206,427	192,667			1,944,793
UREA	Agritech(PAFL)	29,312	36,393	35,542	34,477	34,166	36,005	30,493	7,009	17,168	6,855			267,420
TOTAL UREA		563,194	597,248	543,995	603,664	568,302	502,037	540,595	492,081	527,073	475,655	-	-	5,413,844
NP	EFERT	2,210	6,676	-	5,140	7,218	6,342	-	-	6,302	2,708			36,596
NP	PAK-ARAB	33,587	34,091	32,798	34,083	33,853	35,596	34,919	30,111	34,406	32,590			336,034
NP	Fatima Fertilizer Limited	42,972	38,738	41,659	42,758	28,515	42,896	44,325	38,420	42,976	41,142			404,401
SSP	LCFL (AL HAMD)	-	-	-	-	-	-	-	-	-	-			-
SSP	AGRITECH(HPFL)	8,424	6,285	8,370	8,491	8,260	7,861	9,304	8,274	9,562	3,440			78,271
SSP	Suraj Fertilizer	-	-	-	-	-	-	-	-	-	-			-
SSP	Safi Group	-	-	125	100	-	-	-	-	-	-			225
DAP	FFC-SONA	77,883	76,548	73,931	74,780	64,055	76,271	29,138	61,852	75,165	74,018			683,641
CAN	PAK-ARAB	32,475	31,176	31,376	32,398	31,490	33,316	29,092	28,806	30,983	29,472			310,584
CAN	Fatima Fertilizer Limited	43,190	39,784	41,650	42,520	31,518	42,246	42,504	36,340	45,674	43,039			408,465
SOP	Pacific	2,000	1,696	1,675	2,280	2,817	2,479	2,302	2,636	3,015	2,202			23,095
SOP	Agven	1,029	1,005	866	1,095	1,231	576	1,323	1,040	922	764			9,851
SOP	Akbari Group	644	749	580	770	816	644	550	710	510	730			6,703
SOP	Sun Crop	-	-	-	1,730	2,218	2,465	3,541	3,754	2,523	403			16,634
NPKs	EFERT	5,967	1,058	7,286	4,792	-	1,092	6,906	3,410	3,520	3,088			37,119
NPKs	Safi Group	-	-	-	-	-	-	-	-	-	-			-
G. TOTAL		813,575	835,054	784,311	854,601	780,293	753,821	744,499	707,434	782,631	709,251	0	0	7,765,463

PRODUCT WISE FERTILIZER OFFTAKE (FY 2025-26)

PRODUCTS	(Tonnes)												
	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	TOTAL
UREA	608,047	817,361	428,678	350,497	819,444	1,355,807	217,981	250,622	569,227	463,369			5,880,208
DAP	106,653	136,220	97,340	219,111	244,552	79,798	39,456	102,107	150,294	84,764			1,260,295
NP	49,976	82,831	32,606	95,433	102,741	55,241	25,718	96,206	55,131	59,487			655,370
CAN	65,750	70,493	44,012	46,705	97,079	235,007	25,053	47,616	52,983	66,949			751,647
SSP	15,464	10,049	5,315	11,686	17,332	7,932	1,770	5,480	12,863	9,827			97,718
UP	18	-	41	28	127	120	21	7	66	209			637
TSP	718	2,498	760	3,697	1,441	3,068	576	2,627	2,242	3,704			21,330
SOP	2,757	6,027	7,736	10,310	5,562	5,501	9,486	11,926	10,927	4,857			75,090
MAP	5	1,320	863	2,329	901	332	84	324	374	2,286			8,818
MOP	803	2,110	2,014	2,387	832	1,304	449	411	1,381	581			12,270
AS	6,294	5,761	981	3,318	9,348	7,922	4,114	2,976	4,568	4,405			49,686
NPK	4,914	4,094	5,347	4,588	775	315	1,054	7,707	3,574	3,507			35,875
Total	861,397	1,138,764	625,692	750,089	1,300,135	1,752,346	325,764	528,009	863,629	703,945	-	-	8,848,944